

11. ASSIGNED CASELOAD.....2
11.1 ASSIGNED CASELOAD DIALOG2
11.2 EDIT ASSIGNED CASELOAD DIALOG.....5

11. Assigned Caseload

The State can define the caseload estimates assigned to each clinic or agency in the state. The estimates are determined using past participation as an indicator. As participation changes, the state staff can change the assigned caseload to match. These estimates are then used for caseload reporting.

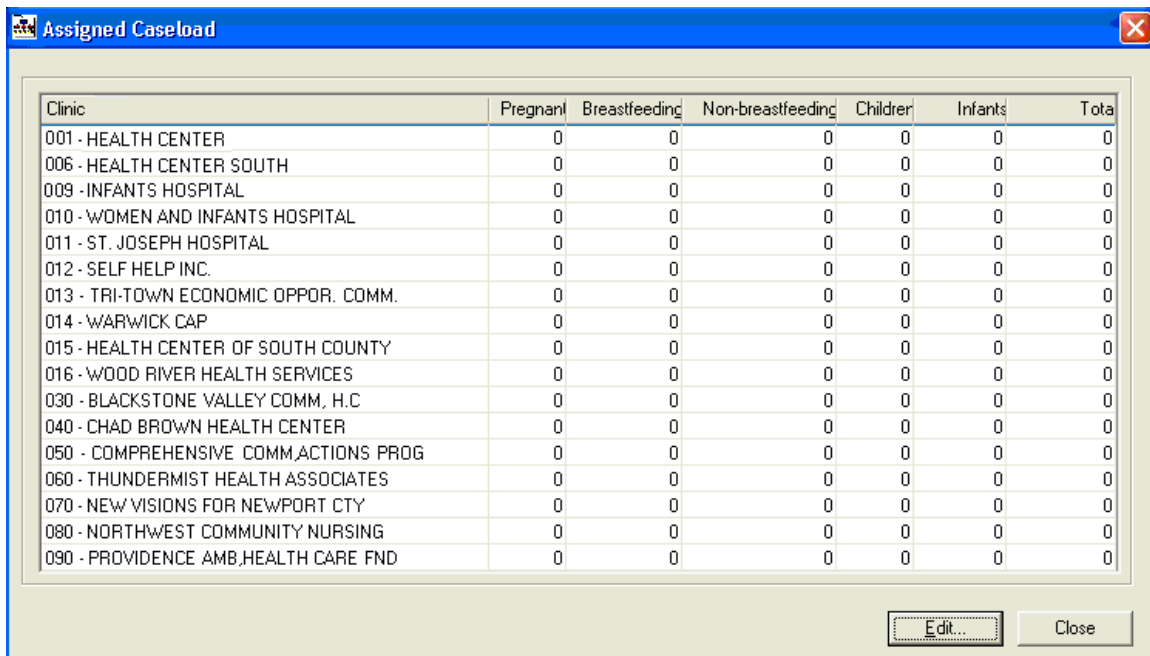
11.1 Assigned Caseload Dialog

The Assigned Caseload dialog allows the user to manage the Assigned Caseload for all clinics or agencies within the state, depending on the value of the [CASELOAD BY SERVICESITE](#) state business rule:

- If [CASELOAD BY SERVICESITE](#) = 'Y', the dialog is used to maintain the assigned caseload for clinics.
- If [CASELOAD BY SERVICESITE](#) = 'N', the dialog is used to maintain the assigned caseload for agencies.

The dialog is invoked by the following actions:

- Selecting the Assigned Caseload menu item from the Activities menu on the State Office Participant List Window.
- Selecting the Assigned Caseload toolbar button on the State Office Participant List window.



The screenshot shows a window titled "Assigned Caseload" with a table of caseload data. The table has columns for Clinic, Pregnant, Breastfeeding, Non-breastfeeding, Childrer, Infants, and Total. All values in the table are 0. At the bottom right of the window, there are "Edit..." and "Close" buttons.

Clinic	Pregnant	Breastfeeding	Non-breastfeeding	Childrer	Infants	Total
001 - HEALTH CENTER	0	0	0	0	0	0
006 - HEALTH CENTER SOUTH	0	0	0	0	0	0
009 - INFANTS HOSPITAL	0	0	0	0	0	0
010 - WOMEN AND INFANTS HOSPITAL	0	0	0	0	0	0
011 - ST. JOSEPH HOSPITAL	0	0	0	0	0	0
012 - SELF HELP INC.	0	0	0	0	0	0
013 - TRI-TOWN ECONOMIC OPPOR. COMM.	0	0	0	0	0	0
014 - WARWICK CAP	0	0	0	0	0	0
015 - HEALTH CENTER OF SOUTH COUNTY	0	0	0	0	0	0
016 - WOOD RIVER HEALTH SERVICES	0	0	0	0	0	0
030 - BLACKSTONE VALLEY COMM. H.C	0	0	0	0	0	0
040 - CHAD BROWN HEALTH CENTER	0	0	0	0	0	0
050 - COMPREHENSIVE COMM.ACTIONS PROG	0	0	0	0	0	0
060 - THUNDERMIST HEALTH ASSOCIATES	0	0	0	0	0	0
070 - NEW VISIONS FOR NEWPORT CTY	0	0	0	0	0	0
080 - NORTHWEST COMMUNITY NURSING	0	0	0	0	0	0
090 - PROVIDENCE AMB.HEALTH CARE FND	0	0	0	0	0	0

Figure 1 – Assigned Caseload (by Clinic) Dialog

The screenshot shows a dialog box titled "Assigned Caseload" with a table containing the following data:

Agency	Pregnant	Breastfeeding	Non-breastfeeding	Childrer	Infants	Tota
001 - HEALTH CENTER	0	0	0	0	0	0
006 - HEALTH CENTER SOUTH	0	0	0	0	0	0
009 - INFANTS HOSPITAL	0	0	0	0	0	0
010 - WOMEN AND INFANTS HOSPITAL	0	0	0	0	0	0
011 - ST. JOSEPH HOSPITAL	0	0	0	0	0	0
012 - SELF HELP INC.	0	0	0	0	0	0
013 - TRI-TOWN ECONOMIC OPPOR. COMM.	0	0	0	0	0	0
014 - WARWICK CAP	0	0	0	0	0	0
015 - HEALTH CENTER OF SOUTH COUNTY	0	0	0	0	0	0
016 - WOOD RIVER HEALTH SERVICES	0	0	0	0	0	0
030 - BLACKSTONE VALLEY COMM, H.C	0	0	0	0	0	0
040 - CHAD BROWN HEALTH CENTER	0	0	0	0	0	0
050 - COMPREHENSIVE COMM,ACTIONS PROG	0	0	0	0	0	0
060 - THUNDERMIST HEALTH ASSOCIATES	0	0	0	0	0	0
070 - NEW VISIONS FOR NEWPORT CTY	0	0	0	0	0	0
080 - NORTHWEST COMMUNITY NURSING	0	0	0	0	0	0
090 - PROVIDENCE AMB,HEALTH CARE FND	0	0	0	0	0	0

At the bottom right of the dialog box, there are two buttons: "Edit..." and "Close".

Figure 2 – Assigned Caseload (by Agency) Dialog

11.1.1 Controls

This section describes the behavior of the controls on the Assigned Caseload dialog.

11.1.1.1 Assigned Caseload Data Grid

The control allows the user to view the Assigned Caseload data. It is enabled when the dialog is active.

The data grid displays either clinics or agencies, depending on the value of the [CASELOAD BY SERVICESITE](#) state business rule:

- If [CASELOAD BY SERVICESITE](#) = 'Y', the data grid displays each clinic in the ServiceSite table along with its associated Assigned Caseload estimate from the AssignedCaseloadSS table.
- If [CASELOAD BY SERVICESITE](#) = 'N', the data grid displays each agency in the Agency table along with its associated Assigned Caseload estimate from the AssignedCaseload table.

The data grid includes the following columns:

- The first column is determined by the value of the [CASELOAD BY SERVICESITE](#) state business rule:
 - If [CASELOAD BY SERVICESITE](#) = 'Y', the column is, "Clinic".
 - If [CASELOAD BY SERVICESITE](#) = 'N', the column is "Agency"
- Pregnant

- Breastfeeding
- Non-Breastfeeding
- Children
- Infants
- Total

The list is sorted in ascending order by the clinic or agency number. There are no options for resorting the grid. The information displayed in the grid is read-only. Single selection is allowed. Multi-selection is not allowed.

11.1.1.2 Edit Button

The control allows the user to edit the assigned caseload for the clinic or agency selected in the Assigned Caseload data grid. The Edit button is enabled when a record is selected in the Assigned Caseload data grid. It has a mnemonic of "E".

11.1.1.3 Close Button

The control allows the user to exit the Assigned Caseload Dialog. The Close button is enabled when the dialog is active. Characteristics for the Close button are defined in the *Consistencies* chapter.

11.1.2 Processing

This section describes the processes (navigation) that take place as a result of the actions taken on the Assigned Caseload Dialog.

11.1.2.1 Initializing the Interface

Upon the initial display of the dialog:

- The title bar text is set to "Assigned Caseload".
- All fields display a previously saved value.

11.1.2.2 Edits

Upon selection of the Edit button:

- The system invokes the Edit Assigned Caseload dialog.

Upon selection of the Close button:

- The system dismisses the Assigned Caseload dialog and returns to the Participant List.

11.2 Edit Assigned Caseload Dialog

The Edit Caseload Assigned Dialog allows the user to specify the assigned caseload for a clinic or an agency, depending on the value of the [CASELOAD BY SERVICESITE](#) state business rule:

- If [CASELOAD BY SERVICESITE](#) = 'Y', the dialog is used to specify the assigned caseload for clinics.
- If [CASELOAD BY SERVICESITE](#) = 'N', the dialog is used to specify the assigned caseload for agencies.

The dialog is invoked when the user selects the Edit button from the Assigned Caseload Dialog.

010 - Choctaw Nation WIC Clinic	
Pregnant	123
Breastfeeding	123
Non-breastfeeding	123
Children	123
Infants	132
Total Assigned Caseload	123
OK Cancel	

Figure 3 – Edit Caseload Assigned (by Clinic) Dialog

010 - NORTHWEST	
Pregnant	123
Breastfeeding	123
Non-breastfeeding	123
Children	123
Infants	132
Total Assigned Caseload	123
OK Cancel	

Figure 4 – Edit Assigned Caseload (by Agency) Dialog

11.2.1 Controls

This section describes the behavior of the controls on the Edit Caseload Assigned Dialog.

11.2.1.1 Clinic or Agency Label

The control allows the user to view the number and name of the clinic or agency selected in the Assigned Caseload data grid on the Assigned Caseload dialog.

11.2.1.2 Pregnant Masked Edit Box

The control allows the user to enter the assigned caseload of participants with a WIC status of Pregnant. It is enabled when the dialog is active. It allows the entry of numeric characters. The mask for the box is "#####".

11.2.1.3 Breastfeeding Masked Edit Box

The control allows the user to enter the assigned caseload of participants with a WIC status of Breastfeeding. It is enabled when the dialog is active. It allows the entry of numeric characters. The mask for the box is "#####".

11.2.1.4 Non-breastfeeding Masked Edit Box

The control allows the user to enter the assigned caseload of participants with a WIC status of Non-breastfeeding. It is enabled when the dialog is active. It allows the entry of numeric characters. The mask for the box is "#####".

11.2.1.5 Children Masked Edit Box

The control allows the user to enter the assigned caseload of participants with a WIC status of Child. It is enabled when the dialog is active. It allows the entry of numeric characters. The mask for the box is "#####".

11.2.1.6 Infants Masked Edit Box

The control allows the user to enter the assigned caseload of participants with a WIC status of Infant. It is enabled when the dialog is active. It allows the entry of numeric characters. The mask for the box is "#####".

11.2.1.7 Total Masked Edit Box

The control allows the user to enter the total assigned caseload. It is enabled when the dialog is active. It allows the entry of numeric characters. The mask for the box is "#####".

11.2.1.8 OK Button

The control allows the user to save the data entered on the dialog. The OK button is enabled when the dialog is active. Characteristics for the OK button are defined in the *Consistencies* chapter.

11.2.1.9 Cancel Button

The control allows the user to exit the dialog without saving data. The Cancel button is enabled when the dialog is active. Characteristics for the Cancel button are defined in the *Consistencies* chapter.

11.2.2 Processing

This section describes the processes (navigation) that take place as a result of the actions taken on the Edit Caseload Assigned Dialog.

11.2.2.1 Initializing the Interface

Upon the initial display of the dialog:

- The title bar text is set to "Edit Assigned Caseload".
- All fields display previously saved values as defined in the Data Map for the dialog.

11.2.2.2 Edits

Upon selection of the OK button:

- If an entry has not been made in the following control
 - Total Masked Edit Box

The system invokes a standard error message "An entry is required in the <control label>."
- The system saves the data entered on the dialog. The dialog is dismissed and the user is returned to the Assigned Caseload dialog. The Assigned Caseload data grid on the Assigned Caseload dialog is refreshed to display the data entered on the Edit Assigned Caseload dialog.

Upon selection of the Cancel button:

- The system dismisses the dialog without saving any data and returns to the Assigned Caseload dialog.

11.2.2.3 Data Map

Control Label	Entity	Attribute	Business Rule Applicable
WIC Clinic	ASSIGNEDCASELOA DSS / STATUSASSIGNEDC ASELOADSS	ServiceSiteID	<u>CASELOAD_BY_SER VICESITE</u> = 'Y' to enable assigned caseload by Clinic.

Control Label	Entity	Attribute	Business Rule Applicable
WIC Agency	ASSIGNEDCASELOAD / STATUSASSIGNEDCASELOAD	AgencyID	CASELOAD BY SER VICESITE = 'N' to enable assigned caseload by Agency.
Pregnant	STATUSASSIGNEDCASELOADSS	WICStatus / AssignedCaseload	CASELOAD BY SER VICESITE = 'Y' to enable assigned caseload by Clinic.
	STATUSASSIGNEDCASELOAD		CASELOAD BY SER VICESITE = 'N' to enable assigned caseload by Agency.
Non-breastfeeding	STATUSASSIGNEDCASELOADSS	WICStatus / AssignedCaseload	CASELOAD BY SER VICESITE = 'Y' to enable assigned caseload by Clinic.
	STATUSASSIGNEDCASELOAD		CASELOAD BY SER VICESITE = 'N' to enable assigned caseload by Agency.
Infants	STATUSASSIGNEDCASELOADSS	WICStatus / AssignedCaseload	CASELOAD BY SER VICESITE = 'Y' to enable assigned caseload by Clinic.
	STATUSASSIGNEDCASELOAD		CASELOAD BY SER VICESITE = 'N' to enable assigned caseload by Agency.
Breastfeeding	STATUSASSIGNEDCASELOADSS	WICStatus / AssignedCaseload	CASELOAD BY SER VICESITE = 'Y' to enable assigned caseload by Clinic.
	STATUSASSIGNEDCASELOAD		CASELOAD BY SER VICESITE = 'N' to enable assigned caseload by Agency.
Children	STATUSASSIGNEDCASELOADSS	WICStatus / AssignedCaseload	CASELOAD BY SER VICESITE = 'Y' to enable assigned caseload by Clinic.

Control Label	Entity	Attribute	Business Rule Applicable
	STATUSASSIGNEDCASELOAD		CASELOAD BY SER VICESITE = 'N' to enable assigned caseload by Agency.
Total Assigned Caseload	ASSIGNEDCASELOADSS	TotalAssignedCaseload	CASELOAD BY SER VICESITE = 'Y' to enable assigned caseload by Clinic.
	ASSIGNEDCASELOAD		CASELOAD BY SER VICESITE = 'N' to enable assigned caseload by Agency.