

F - CPA REVIEW2
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The CPA Review dialog notifies the user that the participant should be seen by a CPA and allows the user to view the reasons why a CPA Review alert exists for the participant. The dialog is automatically invoked by the system in response to the following user actions when a CPA Review alert exists for the participant:

- Opening a Participant Folder
- Marking a participant as On-site as described in the Search-Selection Chapter.

And the following situations apply:

- The participant has an expired special formula.
- The participant is in a valid certification, is high risk and the participant has not had an individual nutrition education contact in the last 30 days.
- The participant lacks a valid food prescription.
- The participant's most current blood record has been marked as "Delayed Blood Work".
- The participant needs proof of Income.
- The participant needs proof of Residency.
- The participant needs homelessness verified.
- The participant needs height/weight and/or blood completed and has risk factor for presumptive eligibility assigned.
- The participant needs blood work before their first birthday. (Display of this alert is controlled by the value specified in State Business Rule [AgeInMonthsToStartInfantBloodwork](#))
- The participant's LMP start date is equal to or greater than 28 weeks from the system date and the participant has not been assigned the Gestational Diabetes risk factor.

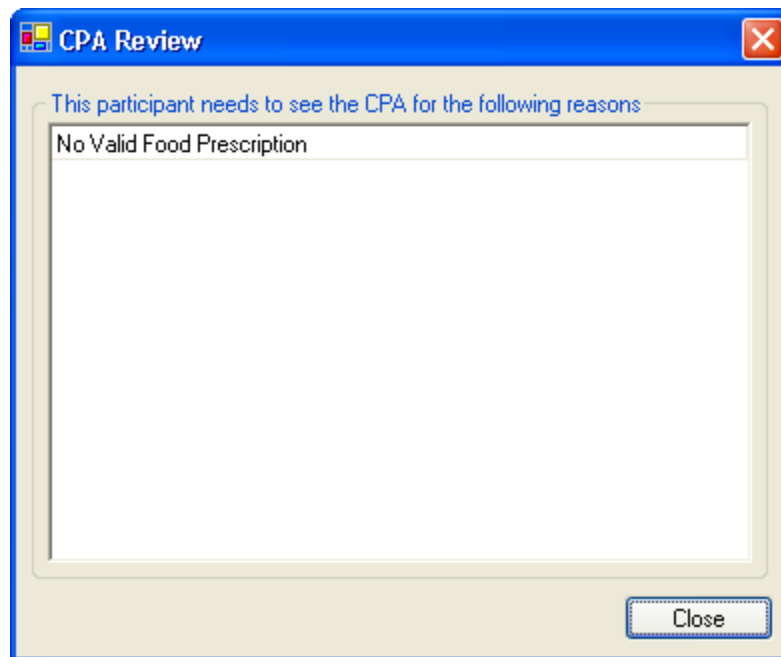


Figure 1 - CPA Review

F.1.1 Controls

This section describes the behavior of the controls on the CPA Review dialog.

F.1.1.1 Reason Display Grid

This control allows the user to view the reason why the participant needs to be seen by the CPA. The grid will be enabled when the CPA Review dialog is active. The information in the grid is read-only.

F.1.1.2 Close Button

The Cancel button will be enabled when the CPA Review dialog is active. Characteristics for the Close button are defined in *Consistencies*.

F.1.2 Processes

F.1.2.1 Initializing the Interface

Upon initial display of the dialog, the title bar text will be set to "CPA Review".

It will consist of the one of the following text depending on the situation applicable for invoking the dialog:

- "Special Formula Prescription Expired"
- "Needs Individual Nutrition Education"
- "No Valid Food Prescription"
- "Blood Work Pending"
- "Proof of Income Required"
- "Proof of Residency Required"

- "Verify Homelessness"
- "Participant has a risk factor that indicates they are Presumptively Eligible. Please, review the Height/Weight/Blood information for the Participant."
- "Blood work required before first birthday" (Display of this alert is controlled by the value specified in State Business Rule [AgeInMonthsToStartInfantBloodwork](#))
- "Document Results of Gestational Diabetes"