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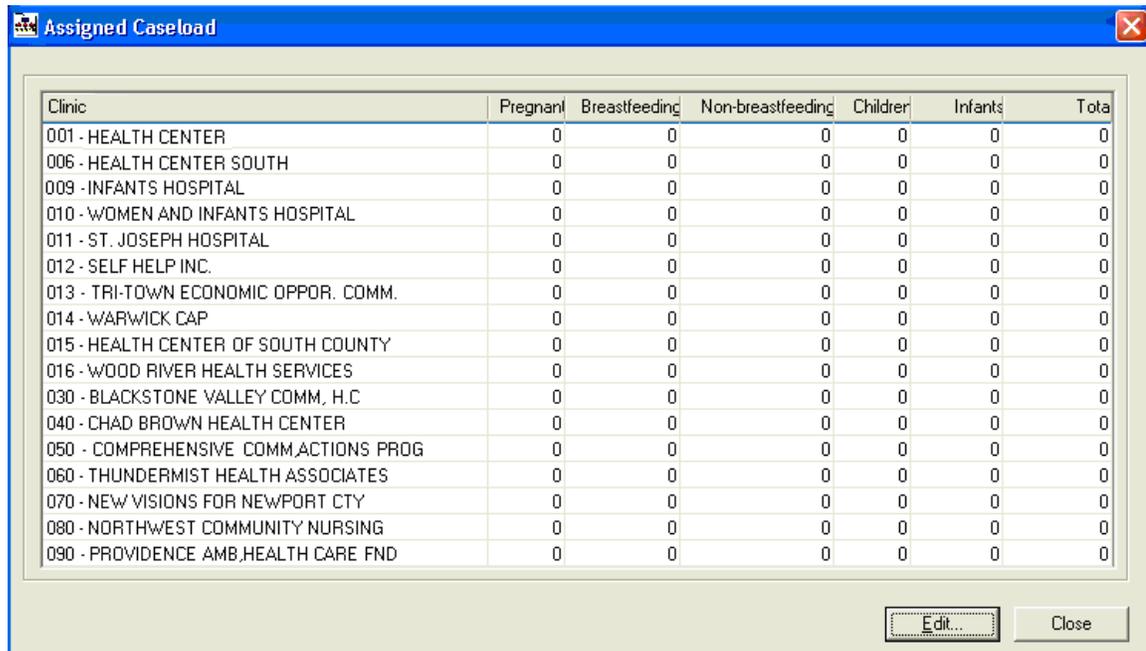
11. Assigned Caseload

The State can define the caseload estimates assigned to each Clinic or Agency in the State. (See business rule CASELOAD_BY_SERVICESITE to enable caseload by Clinic). These estimates are determined using past participation as an indicator. As participation changes, the State staff can change the assigned caseload to match. These estimates are then used for caseload reporting. The dialog is invoked by the following actions:

- Selecting the Assigned Caseload menu item from the Activities menu on the State Office Participant List Window.
- Selecting the Assigned Caseload toolbar button on the State Office Participant List window.

11.1 Assigned Caseload (by Clinic) Dialog

The Assigned Caseload Dialog allows the user to maintain the Assigned Caseload for all clinics.



The screenshot shows a dialog box titled "Assigned Caseload" with a table of data. The table has seven columns: Clinic, Pregnant, Breastfeeding, Non-breastfeeding, Childrer, Infants, and Tota. There are 18 rows of data, all showing zero values for the numerical columns. At the bottom right of the dialog, there are "Edit..." and "Close" buttons.

Clinic	Pregnant	Breastfeeding	Non-breastfeeding	Childrer	Infants	Tota
001 - HEALTH CENTER	0	0	0	0	0	0
006 - HEALTH CENTER SOUTH	0	0	0	0	0	0
009 - INFANTS HOSPITAL	0	0	0	0	0	0
010 - WOMEN AND INFANTS HOSPITAL	0	0	0	0	0	0
011 - ST. JOSEPH HOSPITAL	0	0	0	0	0	0
012 - SELF HELP INC.	0	0	0	0	0	0
013 - TRI-TOWN ECONOMIC OPPOR. COMM.	0	0	0	0	0	0
014 - WARWICK CAP	0	0	0	0	0	0
015 - HEALTH CENTER OF SOUTH COUNTY	0	0	0	0	0	0
016 - WOOD RIVER HEALTH SERVICES	0	0	0	0	0	0
030 - BLACKSTONE VALLEY COMM, H.C	0	0	0	0	0	0
040 - CHAD BROWN HEALTH CENTER	0	0	0	0	0	0
050 - COMPREHENSIVE COMM.ACTIONS PROG	0	0	0	0	0	0
060 - THUNDERMIST HEALTH ASSOCIATES	0	0	0	0	0	0
070 - NEW VISIONS FOR NEWPORT CTY	0	0	0	0	0	0
080 - NORTHWEST COMMUNITY NURSING	0	0	0	0	0	0
090 - PROVIDENCE AMB.HEALTH CARE FND	0	0	0	0	0	0

Figure 1 – Assigned Caseload by Clinic Dialog

11.1.1 Controls

This section describes the behavior of the controls on the Assigned Caseload Dialog.

11.1.1.1 Assigned Caseload Grid

This control allows the user to view the Assigned Caseload for each of the Clinics. The Grid will appear with all the clinics in the State with their associated Assigned Caseload estimate.

The grid will have the following columns:

- Clinic
- Pregnant
- Breastfeeding
- Non-Breastfeeding
- Children
- Infants
- Total

An entry will be added for each clinic in the State. The list will be sorted by the number of the clinic. There are no other options for resorting the grid. The information displayed in the grid is read-only. Single selection is allowed. Multi-selection is not allowed.

If the business rule CASELOAD_BY_SERVICESITE = 'Y' the grid will be filled with each clinic in the ServiceSite table and the assigned caseload from the AssignedCaseloadSS table.

11.1.1.2 Edit Button

This control allows the user to edit the assigned caseload for the selected clinic. The Edit button will be enabled when a record is selected in the Assigned Caseload display grid. It has a mnemonic of "E".

11.1.1.3 Close Button

This control allows the user to exit the Assigned Caseload Dialog. The Close button will be enabled when the Assigned Caseload Dialog is active. Characteristics for the Close button are defined in *Consistencies*.

11.1.2 Processing

This section describes the processes (navigation) that take place as a result of the actions taken on the Assigned Caseload Dialog.

11.1.2.1 Initializing the Interface

Upon the initial display of the dialog:

- The title bar text will be set to "Assigned Caseload"
- All fields display previously saved value

11.1.2.2 Edits

Upon selection of the Edit button:

- The system will invoke the Edit Caseload Assigned dialog.

Upon selection of the Close button:

- The system will dismiss the Assigned Caseload dialog and return to the Participant List.

11.2 Edit Assigned Caseload (by Clinic) Dialog

The Edit Caseload Assigned Dialog allows the user to specify the caseload that is being assigned for the clinic. (See business rule CASELOAD_BY_SERVICESITE to enable caseload by Clinic). It is invoked when the user selects the Edit button from the Assigned Caseload Dialog.

The screenshot shows a dialog box titled "Edit Assigned Caseload". The main text inside the dialog is "010 - Choctaw Nation WIC Clinic". Below this text, there are five input fields arranged in two columns. The left column contains "Pregnant" (123), "Non-breastfeeding" (123), and "Infants" (132). The right column contains "Breastfeeding" (123) and "Children" (123). Below these fields is a "Total Assigned Caseload" field with the value "123". At the bottom right of the dialog are two buttons: "OK" and "Cancel".

Figure 2 – Edit Caseload Assigned by Clinic Dialog

11.2.1 Controls

This section describes the behavior of the controls on the Edit Caseload Assigned Dialog.

11.2.1.1 Clinic Label

This control allows the user to view the clinic number and name. The value label will be filled with the value of the entry selected on the Assigned Caseload display grid on the Assigned Caseload Dialog.

11.2.1.2 Pregnant Masked Edit Box

This control allows the user to enter the pregnant numbers for the clinic. The masked edit box will be enabled when the Edit Caseload Assigned Dialog is active. It will only allow the entry of numeric characters. The mask for the box will be "######" to allow entry of an eight digit number.

11.2.1.3 Breastfeeding Masked Edit Box

This control allows the user to enter the breastfeeding numbers for the clinic. The masked edit box will be enabled when the Edit Caseload Assigned Dialog is active. It will only allow the entry of numeric characters. The mask for the box will be "######" to allow entry of an eight digit number.

11.2.1.4 Non-Breastfeeding Masked Edit Box

This control allows the user to enter the non-breastfeeding numbers for the clinic. The masked edit box will be enabled when the Edit Caseload Assigned Dialog is active. It will only allow the entry of numeric characters. The mask for the box will be "#####" to allow entry of an eight digit number.

11.2.1.5 Children Masked Edit Box

This control allows the user to enter the Children numbers for the clinic. The masked edit box will be enabled when the Edit Caseload Assigned Dialog is active. It will only allow the entry of numeric characters. The mask for the box will be "#####" to allow entry of an eight digit number.

11.2.1.6 Infants Masked Edit Box

This control allows the user to enter the Infants numbers for the clinic. The masked edit box will be enabled when the Edit Caseload Assigned Dialog is active. It will only allow the entry of numeric characters. The mask for the box will be "#####" to allow entry of an eight digit number.

11.2.1.7 Total Masked Edit Box

This control allows the user to enter the total numbers for the clinic. The masked edit box will be enabled when the Edit Caseload Assigned Dialog is active. It will only allow the entry of numeric characters. The mask for the box will be "#####" to allow entry of an eight digit number.

11.2.1.8 OK Button

This control allows the user to instruct the system to save the Assigned Caseload data. The OK button will be enabled when the Edit Caseload Assigned Dialog is active. Characteristics for the OK button are defined in *Consistencies*.

11.2.1.9 Cancel Button

This control allows the user to exit the Edit Caseload Assigned Dialog without saving any data. The Cancel button will be enabled when the Edit Caseload Assigned Dialog is active. Characteristics for the Cancel button are defined in *Consistencies*.

11.2.2 Processing

This section describes the processes (navigation) that take place as a result of the actions taken on the Edit Caseload Assigned Dialog.

11.2.2.1 Initializing the Interface

Upon the initial display of the dialog:

- The title bar text will be set to “Edit Assigned Caseload”
- All fields display previously saved values as defined in the Data Map for this dialog

11.2.2.2 Edits

Upon selection of the OK button:

- If an entry has not been made in the following control
 - Total Masked Edit Box

The system will invoke a standard error message “An entry is required in the <control label>.”
- The system will save the Assigned Caseload information. The Edit Assigned Caseload dialog will be dismissed and return to the Assigned Caseload Dialog. The Assigned Caseload Grid list will be refreshed to display the saved values.

Upon selection of the Cancel button:

- The system will dismiss the Edit Assigned Caseload dialog without saving any data and return to the Assigned Caseload dialog.

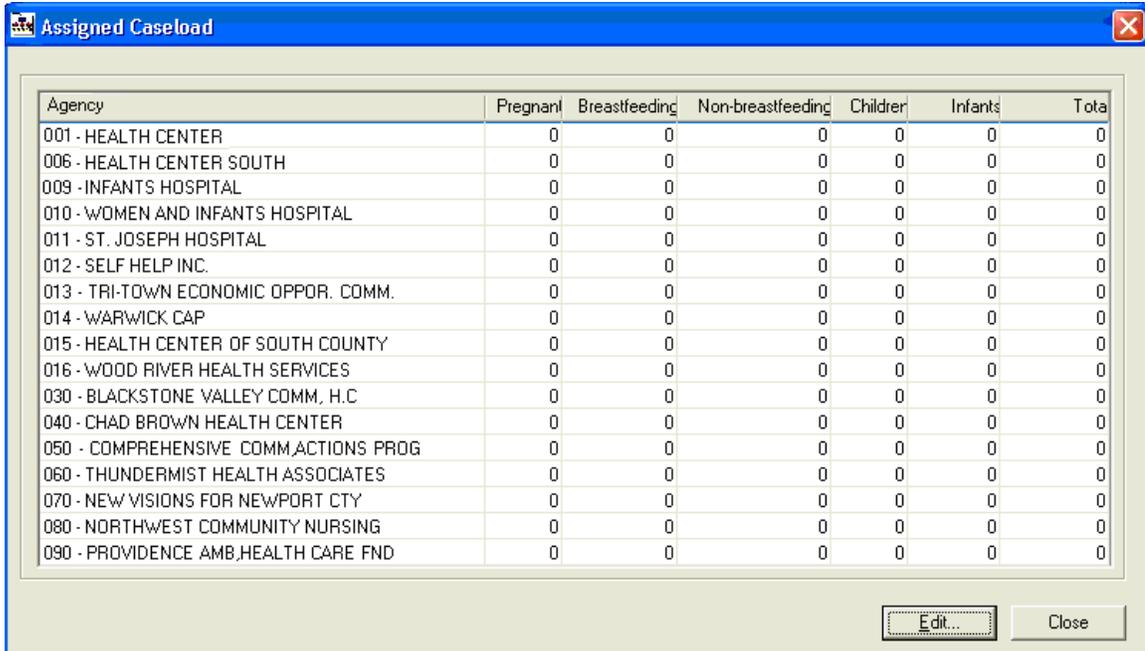
11.2.2.3 Data Map

Control Label	Entity	Attribute	Business Rule Applicable
WIC Agency	ASSIGNEDCASELO ADSS/ STATUSASSIGNED CASELOADSS	AgencyID	CASELOAD_BY_SERVICESITE = 'Y' to enable assigned caseload by Clinic
WIC Clinic	ASSIGNEDCASELO ADSS/ STATUSASSIGNED CASELOADSS	ServiceSiteID	
Pregnant	STATUSASSIGNED CASELOADSS	WICStatus/Assigned Caseload	
Non-breastfeeding	STATUSASSIGNED CASELOADSS	WICStatus/Assigned Caseload	

Infants	STATUSASSIGNED CASELOADSS	WICStatus/Assigned Caseload	
Breastfeeding	STATUSASSIGNED CASELOADSS	WICStatus/Assigned Caseload	
Children	STATUSASSIGNED CASELOADSS	WICStatus/Assigned Caseload	
Total Assigned Caseload	ASSIGNEDCASELO ADSS	TotalAssignedCaselo ad	

11.3 Assigned Caseload (by Agency) Dialog

The Assigned Caseload Dialog allows the user to maintain the Assigned Caseload for all agencies.



Agency	Pregnant	Breastfeeding	Non-breastfeeding	Childrer	Infants	Tota
001 - HEALTH CENTER	0	0	0	0	0	0
006 - HEALTH CENTER SOUTH	0	0	0	0	0	0
009 - INFANTS HOSPITAL	0	0	0	0	0	0
010 - WOMEN AND INFANTS HOSPITAL	0	0	0	0	0	0
011 - ST. JOSEPH HOSPITAL	0	0	0	0	0	0
012 - SELF HELP INC.	0	0	0	0	0	0
013 - TRI-TOWN ECONOMIC OPPOR. COMM.	0	0	0	0	0	0
014 - WARWICK CAP	0	0	0	0	0	0
015 - HEALTH CENTER OF SOUTH COUNTY	0	0	0	0	0	0
016 - WOOD RIVER HEALTH SERVICES	0	0	0	0	0	0
030 - BLACKSTONE VALLEY COMM. H.C	0	0	0	0	0	0
040 - CHAD BROWN HEALTH CENTER	0	0	0	0	0	0
050 - COMPREHENSIVE COMM.ACTIONS PROG	0	0	0	0	0	0
060 - THUNDERMIST HEALTH ASSOCIATES	0	0	0	0	0	0
070 - NEW VISIONS FOR NEWPORT CTY	0	0	0	0	0	0
080 - NORTHWEST COMMUNITY NURSING	0	0	0	0	0	0
090 - PROVIDENCE AMB.HEALTH CARE FND	0	0	0	0	0	0

Figure 2 – Assigned Caseload by Agency Dialog

11.3.1 Controls

This section describes the behavior of the controls on the Assigned Caseload Dialog.

11.3.1.1 Assigned Caseload Grid

This control allows the user to view the Assigned Caseload for each of the Agencies. The Grid will appear with all the agencies in the State with their associated Assigned Caseload estimate.

The grid will have the following columns:

- Agency
- Pregnant
- Breastfeeding
- Non-Breastfeeding
- Children
- Infants
- Total

An entry will be added for each agency in the State. The list will be sorted by the number of the agency. There are no other options for resorting the grid. The information displayed in the grid is read-only. Single selection is allowed. Multi-selection is not allowed.

If the business rule CASELOAD_BY_SERVICESITE = 'N' the grid will be filled with each agency in the Agency table and the assigned caseload from the AssignedCaseload table.

11.3.1.2 Edit Button

This control allows the user to edit the assigned caseload for the selected agency. The Edit button will be enabled when a record is selected in the Assigned Caseload display grid. It has a mnemonic of "E".

11.3.1.3 Close Button

This control allows the user to exit the Assigned Caseload Dialog. The Close button will be enabled when the Assigned Caseload Dialog is active. Characteristics for the Close button are defined in *Consistencies*.

11.3.2 Processing

This section describes the processes (navigation) that take place as a result of the actions taken on the Assigned Caseload Dialog.

11.3.2.1 Initializing the Interface

Upon the initial display of the dialog:

- The title bar text will be set to "Assigned Caseload"
- All fields display previously saved value

11.3.2.2 Edits

Upon selection of the Edit button:

- The system will invoke the Edit Caseload Assigned dialog.

Upon selection of the Close button:

- The system will dismiss the Assigned Caseload dialog and return to the Participant List.

11.4 Edit Assigned Caseload (by Agency) Dialog

The Edit Caseload Assigned Dialog allows the user to specify the caseload that is being assigned for the agency. (See business rule CASELOAD_BY_SERVICESITE to enable caseload by Agency). It is invoked when the user selects the Edit button from the Assigned Caseload Dialog.

Category	Value
Pregnant	123
Breastfeeding	123
Non-breastfeeding	123
Children	123
Infants	132
Total Assigned Caseload	123

Figure 2 – Edit Assigned Caseload by Agency Dialog

11.4.1 Controls

This section describes the behavior of the controls on the Edit Caseload Assigned Dialog.

11.4.1.1 Agency Label

This control allows the user to view the agency number and name. The value label will be filled with the value of the entry selected on the Assigned Caseload display grid on the Assigned Caseload Dialog.

11.4.1.2 Pregnant Masked Edit Box

This control allows the user to enter the pregnant numbers for the agency. The masked edit box will be enabled when the Edit Caseload Assigned Dialog is active. It will only allow the entry of numeric characters. The mask for the box will be “#####” to allow entry of an eight digit number.

11.4.1.3 Breastfeeding Masked Edit Box

This control allows the user to enter the breastfeeding numbers for the agency. The masked edit box will be enabled when the Edit Caseload Assigned Dialog is active. It will only allow the entry of numeric characters. The mask for the box will be “#####” to allow entry of an eight digit number.

11.4.1.4 Non-Breastfeeding Masked Edit Box

This control allows the user to enter the non-breastfeeding numbers for the agency. The masked edit box will be enabled when the Edit Caseload Assigned Dialog is active. It will only allow the entry of numeric characters. The mask for the box will be "#####" to allow entry of an eight digit number.

11.4.1.5 Children Masked Edit Box

This control allows the user to enter the Children numbers for the agency. The masked edit box will be enabled when the Edit Caseload Assigned Dialog is active. It will only allow the entry of numeric characters. The mask for the box will be "#####" to allow entry of an eight digit number.

11.4.1.6 Infants Masked Edit Box

This control allows the user to enter the Infants numbers for the agency. The masked edit box will be enabled when the Edit Caseload Assigned Dialog is active. It will only allow the entry of numeric characters. The mask for the box will be "#####" to allow entry of an eight digit number.

11.4.1.7 Total Masked Edit Box

This control allows the user to enter the total numbers for the agency. The masked edit box will be enabled when the Edit Caseload Assigned Dialog is active. It will only allow the entry of numeric characters. The mask for the box will be "#####" to allow entry of an eight digit number.

11.4.1.8 OK Button

This control allows the user to instruct the system to save the Assigned Caseload data. The OK button will be enabled when the Edit Caseload Assigned Dialog is active. Characteristics for the OK button are defined in *Consistencies*.

11.4.1.9 Cancel Button

This control allows the user to exit the Edit Caseload Assigned Dialog without saving any data. The Cancel button will be enabled when the Edit Caseload Assigned Dialog is active. Characteristics for the Cancel button are defined in *Consistencies*.

11.4.2 Processing

This section describes the processes (navigation) that take place as a result of the actions taken on the Edit Caseload Assigned Dialog.

11.4.2.1 *Initializing the Interface*

Upon the initial display of the dialog:

- The title bar text will be set to “Edit Assigned Caseload”
- All fields display previously saved values as defined in the Data Map for this dialog

11.4.2.2 *Edits*

Upon selection of the OK button:

- If an entry has not been made in the following control
 - Total Masked Edit Box

The system will invoke a standard error message “An entry is required in the <control label>.”
- The system will save the Assigned Caseload information. The Edit Assigned Caseload dialog will be dismissed and return to the Assigned Caseload Dialog. The Assigned Caseload Grid list will be refreshed to display the saved values.

Upon selection of the Cancel button:

- The system will dismiss the Edit Assigned Caseload dialog without saving any data and return to the Assigned Caseload dialog.

11.4.2.3 *Data Map*

Control Label	Entity	Attribute	Business Rule Applicable
WIC Agency	ASSIGNEDCASELOAD/ STATUSASSIGNED CASELOAD	AgencyID	CASELOAD_BY_SERVICESITE = 'N' to enable assigned caseload by Agency
Pregnant	STATUSASSIGNED CASELOAD	WICStatus/Assigned Caseload	
Non-breastfeeding	STATUSASSIGNED CASELOAD	WICStatus/Assigned Caseload	
Infants	STATUSASSIGNED CASELOAD	WICStatus/Assigned Caseload	
Breastfeeding	STATUSASSIGNED	WICStatus/Assigned	

	CASELOAD	Caseload	
Children	STATUSASSIGNED CASELOAD	WICStatus/Assigned Caseload	
Total Assigned Caseload	ASSIGNEDCASELO AD	TotalAssignedCaselo ad	